



USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment for whole body hens and toms was steady to barely steady. No sales reported. Inquiry very light with some buyers out of the market. Supplies of whole body turkeys adequate. Bulk parts and meats trading limited. Demand slow to materialize while offerings in a full range, light to ample.



EXPORT MARKET HIGHLIGHTS

Trading and demand inactive. Buyers continue to be cautious and selective toward the market and only looking for deals.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 17, 2001**

	CURRENT SHIPMENTS 2/				FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	60-61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-60	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	57-58	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	56-58	-	-	-	-	-	-	-	-
WESTERN REGION 5/	57-59	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JANUARY 18, 2001**

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8-16 LB HENS									
EASTERN REGION 3/	60-61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-60	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	57-58	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	56-58	-	-	-	-	-	-	-	-
WESTERN REGION 5/	57-59	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JAN 18, 2001	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO
8-16 LB HENS			
EASTERN REGION	60.50**	60.90**	61.13**
CENTRAL REGION	61.00	59.90**	59.63**
WESTERN REGION	60.50**	61.00**	61.63**
16-24 LB TOMS			
EASTERN REGION	57.50**	57.90**	60.00**
CENTRAL REGION	58.50	57.40**	59.50**
WESTERN REGION	58.00**	58.40**	60.50**

**BASED ON OFFERS

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	98
FRESH TURKEYS Y TOMS 14-24#	98
FROZEN TURKEYS Y HENS 8-16#	66-73
FROZEN TURKEYS Y TOMS 14-24#	65-66
FROZEN TURKEYS Y TOMS 24-28#	68-76

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	119-125
TURKEYS Y TOMS UNDER 22#	119-125
TURKEYS Y TOMS 22-24#	105-119
TURKEYS Y TOMS 24-26#	105-119
TURKEYS Y TOMS 26 LBS & OVER	105-119

<u>FRESH TURKEYS WITH TIMERS OR EQUIVALENT</u> U.S. GRADE A, DELIVERED FIRST RECEIVERS, EASTERN REGION, CENTS PER POUND, WEEK OF 21-JAN-2001				
	(8-16#)	(16-24#)		
	<u>HENS</u>	<u>LBS</u>	<u>TOMS</u>	<u>LBS</u>
	<u>PRICE</u>	<u>(000)</u>	<u>PRICE</u>	<u>(000)</u>
SALES (PROMOTIONS INCLUDED)	72.00	2		
SALES (PROMOTIONS NOT INCLUDED)	72.00	2		
SALES (PROMOTIONS ONLY)				
SALES (PRICE TO BE DETERMINED)				

TURKEY MOVEMENT TREND
(IN THOUSAND POUNDS)**SLAUGHTER-CERTIFIED RTC TURKEYS**

DECEMBER	381,681*
JANUARY 1-12, 2002	200,351*

To date 2002	200,351*
To date 2001	188,017*

* PRELIMINARY

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTSBY GEOGRAPHICAL AREAS WEEK ENDING 12-Jan-2002
(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

<u>-----YOUNG TURKEYS-----</u>				<u>TOTAL TURKEYS</u>	
		<u>PCT</u>	<u>AVG</u>	<u>OLD</u>	<u>AVG</u>
		<u>CHG</u>	<u>LIVE</u>	<u>BANDED</u>	<u>LIVE</u>
<u>-THOUSAND HEAD-</u>	<u>PW</u>	<u>WT</u>	<u>-THOUSAND HEAD-</u>	<u>WT</u>	
N EAST	904	41	23.99	(A)	905
SATL	864	122	32.16	(A)	864
N CENT	2,070	31	32.59	(A)	2,071
S CENT	514	44	23.49	(A)	514
WEST	312	51	24.06	(A)	312
U.S.TOTAL	4,664(B)	47	29.28	2	4,666
TO DATE					
2002	7,837(B)			2	7,839
TO DATE					
2001	8,595(B)			12	8,607

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 34,000; for the year 67,000; last year to date 39,000.

<u>LIVE TURKEYS SLAUGHTERED</u>				WEEK ENDING 12-Jan-2002	
	<u>YOUNG</u>		<u>YOUNG</u>	<u>OLD</u>	<u>TOTAL</u>
	<u>HENS</u>	<u>TOMS</u>	<u>BREEDERS</u>		
	<u>-----THOUSANDS-----</u>				
HEAD	1,840	2,790	34	2	4,666
AVG WT	16.31	37.85	26.31	53.84	28.69
LAST WEEK	1,262	1,878	33	0	3,173
SAME WK YR AGO	1,918	2,674	18	11	4,621
AVG WT	15.43	35.83	26.91	26.69	27.30
TO-DATE/2002	3,102	4,668	67	2	7,839
TO-DATE/2001	3,611	4,945	39	12	8,607

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 JANUARY 2002.

Market slow on most items due to industry members attending a major convention. Offerings of tom drums and tom 2-joint wings were light and held with confidence, tom full-cut wings and necks were adequate to fully adequate with necks the most available. Hen part offerings ranged light to adequate with hen 2-joints the most available.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	95.17	720
BREASTS, 4-8 LBS GRADE A—FRESH 2/		M	145.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	92.00	80
DRUMSTICKS, TOM	27.00		27.00	16
DRUMSTICKS, TOM—FRESH	27.00		27.00	40
DRUMSTICKS, HEN		T	27.00	11
WINGS, FULL-CUT, TOM	31.00		31.00	20
WINGS, FULL-CUT, HEN		R	30.50	80
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN		W	37.09	148
NECKS, TOM	25.00-27.00		25.91	44
NECKS, HEN				
BREASTS, B/S, TOM 3/		M	135.00	40
BREASTS, B/S, TOM—FRESH 3/		T	130.00	240
THIGH MEAT		M	67.00	80
THIGH MEAT—FRESH				
BREAST TRIM MEAT	108.00		108.00	80
SCAPULA MEAT		M	109.25	160
TENDERLOINS				
DESTRAPPED TENDERS		F	122.00	70
DESTRAPPED TENDERS—FRESH	131.00		131.00	40
WING MEAT WITH SKIN	81.00		81.00	10
MECHANICALLY SEPARATED 4/		W	15.00	40
MECHANICALLY SEPARATED—FRESH 4/	14.00-16.00		14.90	98
EXPORT TRADING				
DRUMSTICKS, TOMS		T	29.00	104
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		T	27.00	104
MECHANICALLY SEPARATED 4/		F	10.00	104
THIGH MEAT - FROZEN		W	67.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 JANUARY 2002.

Demand and trading light on most items. Offerings of tom breast meat ranged adequate to burdensome with fresh in the longest position. Destrapped tenderloin offerings were limited and offerings of whole tenderloins exceeded the spotty buyer inquiry. Offerings of wing meat were adequate, breast trim mixed, and scapula ranged adequate to ample. Bulk parts offerings ranged from light on tom drums and tom 2-joint wings to ample on tom necks. Offerings of 4-8 lb. breasts were adequate to ample.

DOMESTIC TRADING	PRICE RANGE	LST CDE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	95.17	720		
BREASTS, 4-8 LBS GRADE A—FRESH 2/		M	145.00	20	145.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	92.00	80		
DRUMSTICKS, TOM	27.00		27.00	80	27.09	116
DRUMSTICKS, TOM—FRESH		R	27.00	40	27.00	40
DRUMSTICKS, HEN	27.00		27.00	20	27.00	31
WINGS, FULL-CUT, TOM		R	31.00	20	29.67	60
WINGS, FULL-CUT, HEN	28.00		28.00	20	28.00	20
WINGS, V-TYPE, TOM						
WINGS, V-TYPE, HEN	38.00		38.00	20	37.20	168
NECKS, TOM		R	25.91	44	26.61	93
NECKS, HEN						
BREASTS, B/S, TOM 3/		M	135.00	40	135.00	40
BREASTS, B/S, TOM—FRESH 3/	138.50		138.50	80	132.65	340
THIGH MEAT		M	67.00	80	67.00	80
THIGH MEAT—FRESH						
BREAST TRIM MEAT	112.00		112.00	20	108.86	140
SCAPULA MEAT	108.00		108.00	60	108.91	220
TENDERLOINS						
DESTRAPPED TENDERS		F	122.00	70		
DESTRAPPED TENDERS—FRESH		R	131.00	40	131.00	40
WING MEAT WITH SKIN		R	81.00	10	81.00	10
MECHANICALLY SEPARATED 4/		W	15.00	40	12.43	280
MECHANICALLY SEPARATED—FRESH 4/	14.00-15.00		14.38	145	13.30	483
EXPORT TRADING						
DRUMSTICKS, TOMS		T	29.00	104	28.57	184
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS	27.00		27.00	52	27.00	156
MECHANICALLY SEPARATED 4/		F	10.00	104		
THIGH MEAT - FROZEN		W	67.00	40	67.00	40

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